KEY SURVEY FINDINGS

ECOOMIC REFORMS

TOP 3 suggested reforms

- 17% TAX SYSTEM
- 16% CUSTOMS SYSTEM
- 13% EDUCATION SYSTEM
- 17% LEGAL SYSTEM

65% OF EU BUSINESSES acclaim the effectiveness of the e-Government Development Centre under ASAN

25% OF EU BUSINESSES regard the functioning of the Credit Guarantee Fund as ineffective

MACROECONOMY & COMPANY

64% OF EU COMPANIES report stable economic outlook in 2019

75% OF EU COMPANIES say they would again invest in Azerbaijan

41% expect revenues to increase

45% envisage a stable investment dynamic

47% plan to maintain headcount

BUSINESS CLIMATE INDICATORS

TOP 5 business climate indicators

- 53% Qualifications
- 57% Productivity
- 68% Labour costs
- 61% Immigration
- 61% Political & social stability

TOP 5 business threats

- 68% Uncertain market development
- 61% Bureaucracy
- 57% Corruption
- 53% Lack of qualified workforce
- 46% Inflation