Key Survey Findings

### Economic Reforms

**TOP 3 SUGGESTED REFORMS**

- Tax system: 20%
- Customs system: 17%
- Legal system: 12%
- Education system: 12%

82% of EU companies acclaim the effectiveness of ASAN e-visa portal.

31% of EU businesses regard the policies by FIMSA as ineffective.

50% of EU companies report improving economic outlook in 2018.

53% plan to expand their business activities in the country.

### Macroeconomy & Company

- 48% expect revenues to increase
- 36% plan to increase capital expenditure
- 35% consider a staff expansion

### Business Climate Indicators

**TOP 5 BUSINESS CLIMATE INDICATORS**

1. Political stability: 51%
2. Productivity
3. Infrastructure
4. Qualification
5. Labour cost

**TOP 5 BUSINESS THREATS**

1. Uncertain market development: 74%
2. Bureaucracy
3. Inflation
4. Skilled workers
5. Exchange rate